Körber Supply Chain

Master Class Series

Today's Class: Innovative Technology: Autonomous Mobile Robots





Speakers





Thomas Goldsby
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AMR DACH



Supply Chain Master Class: Innovative Technology: Autonomous Mobile Robotics



Why are we here? What are we trying to accomplish?

Class Schedule:

- May 25: Optimizing the human interface with Voice, Vision & Mobility
- June 1: Gamification: Powerful tools for motivating teams
- June 8: Know before you go: Planning warehouse improvements with simulation

Master Class Series - On-Demand

- Addressing Labor Challenges
- Cold Storage Trends
- Warehouse Technology Excellence
- Sustainability
- The right storage method for your warehouse



Housekeeping



All phone lines are muted

Recording of today's class and slides will be email to you within 48 hours

Questions:

- Ask questions during today's class in the GoToWebinar Questions window
- Questions will be addressed at the end of today's class or we will follow up with questions via email after class

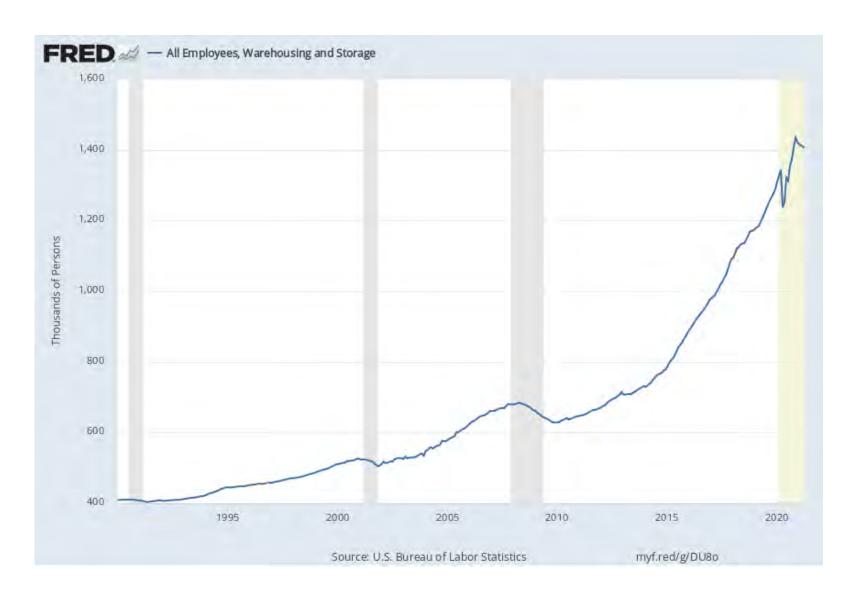


If you feel tired... there's a reason



Warehouse staffing has more than doubled over the past decade.

There's no sign of it letting up soon.





Source: U.S. Bureau of Labor Statistics (May 7, 2021)

And it's getting more expensive to staff facilities





Warehouse wage rates have increased:

22% over the past 10 years

13% over the past 5 years

6% over the past 2 years

Rates have gone up considerably more in metro areas to serve large, demanding e-commerce markets and labor is tight.



What Does AMR Mean



AMR – Autonomous
Mobile Robot. Modular
mobile robots capable of
autonomous navigation in
a dynamic environment,
without the need for
physical or electromechanical guidance.



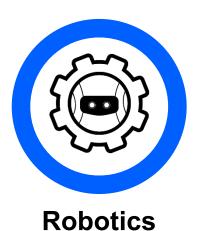






Robotics compared to Automation



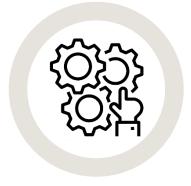


Designed to perform a variety of tasks, capable of retooling and reprogramming to perform different tasks



- Multi-task Capable
- Task flexibility
- Mobile (some)
- Lower investment
- Pick & Pack
- Pallet Movement
- Assembly





Automation
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Designed to carry out a specific task, optimized for the task and process being performed

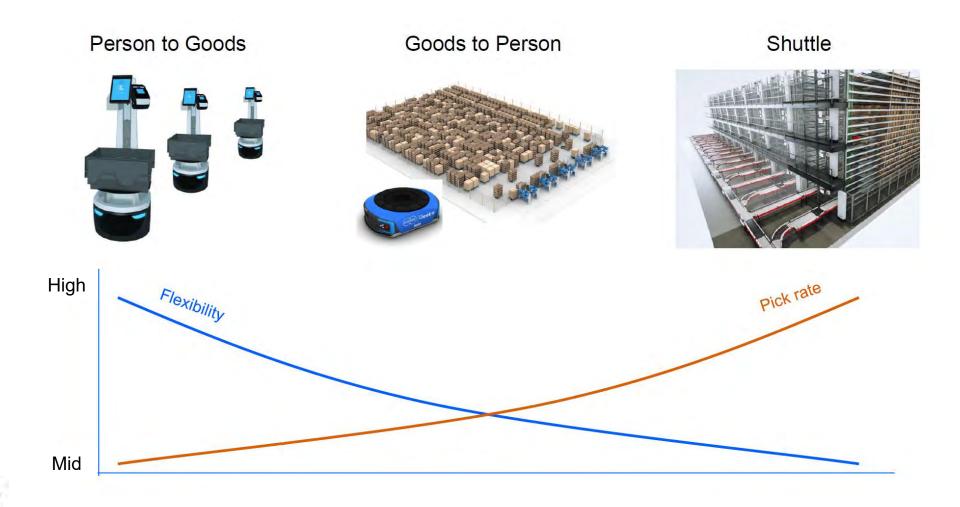


- **Process Optimization**
- Repetitive Task
- Fixed
- High CapEx
- High bay
- Conveying
- Sortation



A View on Automation & AMR's

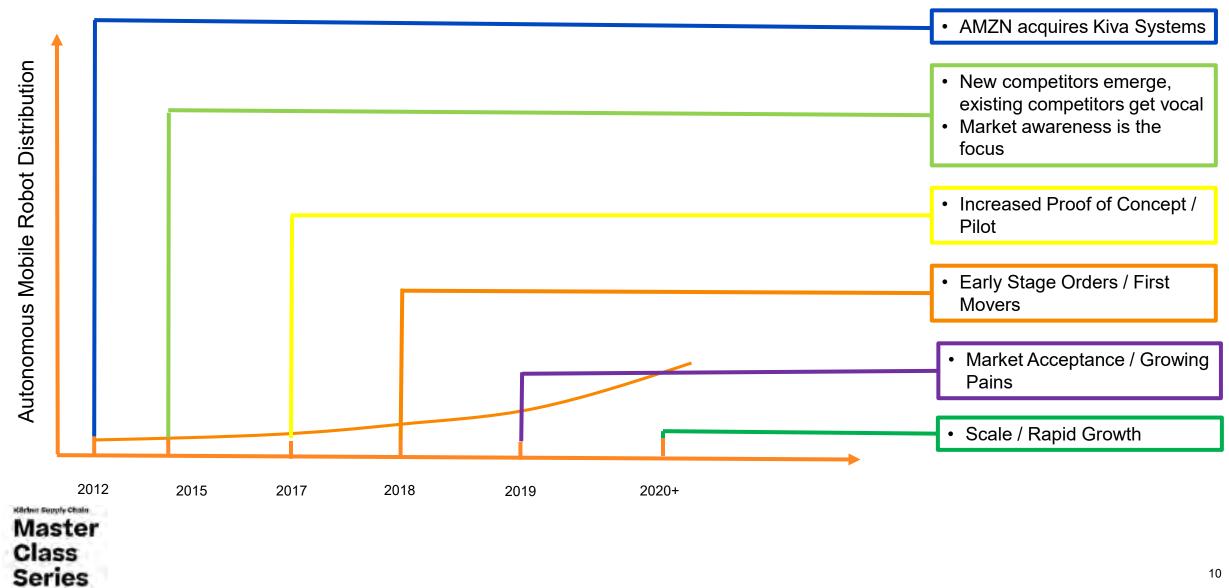






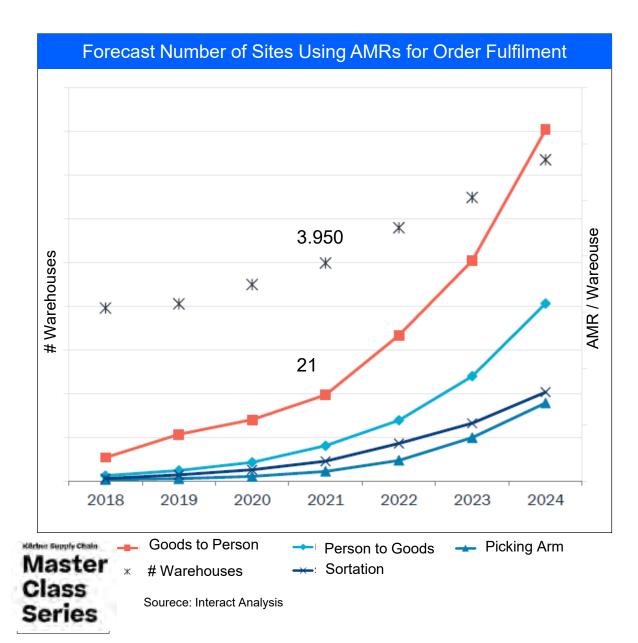
Collaborative AMR Market Growth Timeline

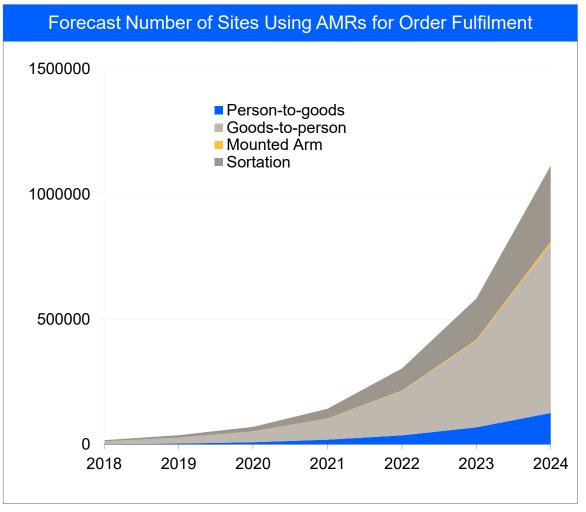




AMR Market Penetration and Forecast







Key Benefits at a Glance





Affordable and flexible

Low-cost entry with little or no infrastructure impact. Robots are flexible and versatile and can perform multiple functions.



Easily scalable

The system can grow with you or scale up or down as needed, short- or long-term.

There are options to cover seasonal peak by temporarily lease of additional robots



Smooth integration

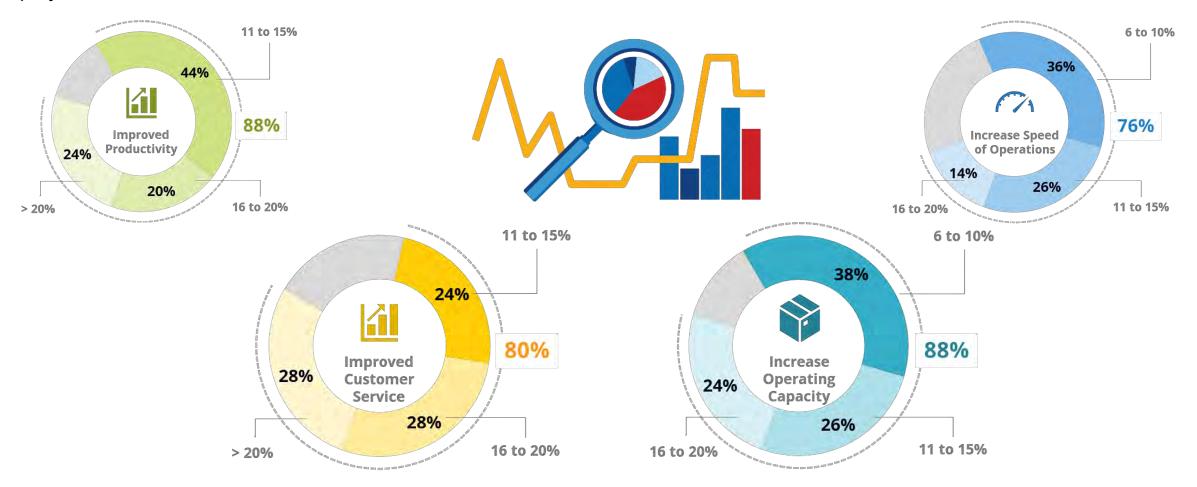
The AMRs integrate easily into existing systems. Interfaces are built to delivering a constant stream of operational data the back into the warehouse and logistics systems.



Robotics Driving Real Impact on Operational KPI's



Q. To What Degree have robots improved your business operations where deployed?



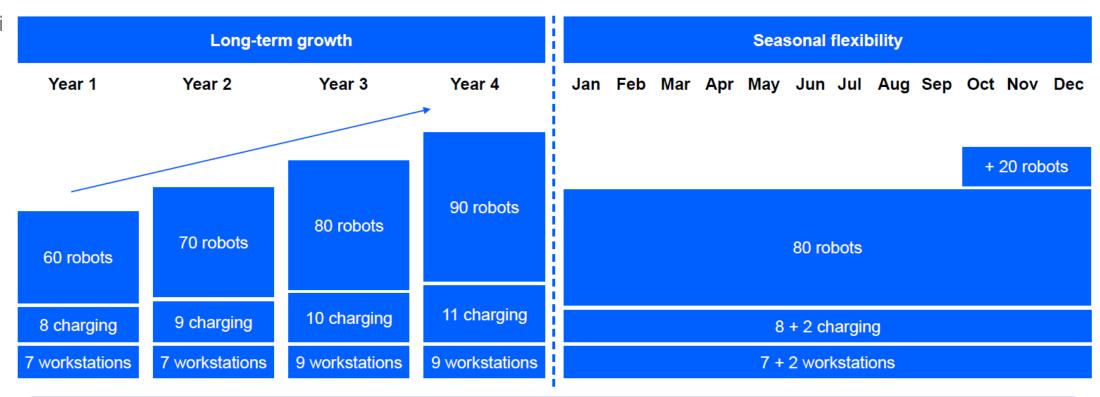


n = 50 | Filter: respondents have deployed service robotics solutions Source: Commercial Service Robotics Survey IDC, August 2019 Körber Supply Chain – Robotics Approach

High Scalability of Solution



Stepwi



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The Future of AMR's in the Warehouse





 Rapid growth – fueled by Covid-19 related e-commerce evolution



Increased emphasis on software related elements



People remain the most flexible resource in the warehouse



 RaaS model enables ability to keep up with the latest in the tech



Questions & Discussion



Next Supply Chain Master Class





Optimizing the human user interface with Voice, Vision & Mobility

Beyond computer screens, mobile devices, voice and vision offer additional user interfaces for accomplishing a variety of tasks around the warehouse. They can also significantly increase worker productivity.

Join us on Tuesday, on May 25, as we discuss which of these options are best suited for different tasks and workflows.

Contributor:

Matt Gregory

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